Pay Policy for Teaching Staff



Policy Adopted on: Autumn 2021 Review Date: Summer 2022

Signed by:

C Banks, Chair of Trust Board

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1 Introduction

- 1.1 This Policy sets out the principles on which the Trust Board will base its pay decisions and exercise its discretionary powers in respect of the remuneration of teachers. It should be read in conjunction with the latest School Teachers' Pay and Conditions Document (STP&CD). The Policy has been consulted upon with recognised trade unions.
- 1.2 The Trust Board will apply national and local agreements on pay and conditions of service and will take account of the Local Authority's policies and advice on pay and remuneration. It will ensure that it makes funds available to support pay decisions, in accordance with this pay policy and the school's budgets. All procedures for determining pay will be consistent with the principles of public life objectivity, openness and accountability.
- 1.3 The aim is to optimise the quality of teaching and learning; support recruitment and retention of a high-quality teacher workforce; enable the school to recognise and reward teachers appropriately for their contribution to the school and ensure that decisions on pay are managed fairly, consistently and transparently.
- 1.4 The Trust Board delegates the implementation of this policy to the Chief Executive and Headteachers in accordance with published Scheme of Delegation.
- 1.5 This Policy applies to all teaching staff at with the Endeavour Schools Trust.

2 Annual Salary Review

- 2.1 The Trust Board will review every teacher's salary annually with effect from 1st September and no later than [insert dates e.g. 31st October each year (except in the case of the CEO & Headteacher for whom the deadline is 31st December)]. The Procedure and timetable for annual determination of salaries will be published each year.
- 2.2 Each teacher will be given a written statement setting out their salary and any other financial benefits as soon as possible after this date, including any performance pay progression decisions. Reviews may take place at other times of the year to reflect any changes in circumstances or job description that lead to a change in the basis for calculating an individual's pay. A written statement will be given after any review and where applicable will give information about the basis on which the decision was made.
- 2.3 Where a pay determination leads or may lead to the start of a period of safeguarding, the Trust Board will give the required notification as soon as possible and no later than one month after the date of the determination.

3 Key Principles

3.1 Pay and Conditions

- 3.1.1 The Trust Board recognises that for those staff who TUPE transferred into the Trust, their pay and conditions remain protected by that legislation and must adhere to the agreements on pay and conditions of service in place.
- 3.1.2 For new staff to the Trust, the Trust may choose to follow national mandatory agreements on pay and conditions of service. The Trust Board recognises that

should it not wish to follow national agreements, or should it wish to make any changes to this Policy, it will need to consult separately with all recognised trade unions.

3.2 Equal Opportunities and Equal Pay

- 3.2.1 This Policy is based upon the premise of Equal Opportunity in employment and Equal Pay, in accordance with relevant legislation, including in relation to pay levels, enhancements, promotions and remuneration. There will be equal pay for work of equal value and no discrimination on the grounds of protected characteristics in any pay decisions. Part-time and temporary staff have the same levels of pay as would be attached to similar responsibilities or work of equal value undertaken by full-time and permanent staff.
- 3.2.2 There will be an Equal Pay Review annually, including review of staffing establishment. The Trust Board will monitor the outcomes and impact of this policy including trends in progression across specific groups of teachers to assess its effect and the school's continued compliance with equalities legislation.

3.3 Recruitment and Retention

3.3.1 The Trust Board recognises that the staff of the school is the most important asset and values the commitment, support and goodwill of the staff at the school. The Trust Board wishes to use its pay policy to assist with the recruitment and retention of staff through providing career development within an appropriately remunerated staffing structure.

3.4 Pay determination on appointment

- 3.4.1 The Trust Board will determine the pay range for a vacancy prior to advertising. Salaries of teachers on appointment or promotion, will be determined in accordance with the mandatory provisions of the STP&CD and the Committee will exercise its discretionary powers within the parameters as set out in Appendix B, guidance issued by the DfE and advice given by the Local Authority.
- 3.4.2 In accordance with the STP&CD, there is no longer an assumption that a teacher will be paid at the same rate as they were being paid in a previous school (Portability). When determining the starting pay for a newly appointed classroom teacher on the Main Pay Range or on the Upper Pay Range, the Trust Board will take into consideration the previous point the teacher was paid and will also consider awarding pay points as outlined in Appendices F/ G.

3.5 Appraisal

- 3.5.1 The arrangements for teacher appraisal are set out in the Trusts' Appraisal policy, in accordance with the Education (School Teacher Appraisal) (England) Regulations 2012.
- 3.5.2 Relevant information from outcomes of performance review for teachers will be used in taking decisions in regard to discretionary pay progression. Recommendations will be moderated.

3.6 Pay Progression

- 3.6.1 Decisions regarding pay progression will be made with reference to the evidence provided in the teachers' appraisal reports and the pay recommendations they contain. It will be possible for a 'no progression' determination to be made without recourse to the capability procedure.
- 3.6.2 Assessments will be evidence based, measured against achievement of objectives and Teachers' Standards to ensure fairness and consistency; there will be clear criteria for a successful performance review as set out in the Trust Appraisal Policy.
- 3.6.3 The evidence used may include
 - Lesson observations;
 - Planning and work scrutiny;
 - Mid-cycle review meeting with Appraiser;
 - Observation / scrutiny of leadership and management activities where appropriate;
 - Other feedback obtained during the appraisal cycle relevant to the Teacher's overall performance.
- 3.6.4 There is a clear expectation that good performance should lead to pay progression, in circumstances where teacher does not receive a pay progression, the feedback should include the evidence that was taken into account to support this decision and explain how any developmental issues can be addressed.
- 3.6.5 Final decisions about whether to accept a pay recommendation will be made by the Trust Board, having regard to the appraisal report and taking into account advice from the CEO. Any increase (i.e. no movement, one point, more than one point) will be clearly attributable to the performance of the teacher in question. The pay committee will be able to justify its decisions.
- 3.6.6 Evidence of teacher progression up the MPR and UPR should demonstrate:
 - an increasing positive impact on pupil progress and on wider outcomes for pupils
 - improvements in specific elements of practice attributable to the teacher, e.g. behaviour management or lesson planning
 - an increasing contribution to the work of the school
 - an increasing impact on the effectiveness of staff and colleagues.
- 3.6.7 **ECTs** with different appraisal arrangements, pay decisions will be made by means of the statutory induction process. Where induction is completed outside of the performance management cycle (September August) the next opportunity for progression is at the following September in line with all teaching staff. Objectives set part way through a year must be carefully considered and relevant to the time remaining with in the performance management cycle.
- 3.6.8 **Staff on Maternity leave/Long-term sickness absence** pay decisions will be no less favourable than if the employee had not been absent due to reasons related to maternity or sickness absence. Account could also be taken of performance in previous appraisal periods if necessary. Appraisals should be conducted flexibly, depending upon where the leave falls in the reporting year.

4 Leadership Pay

- 4.1 When determining the leadership pay range, it will be reviewed in accordance with the STP&CD and will include a review of the school/Headteacher group size. The salaries of the CEO, Headteacher, Deputy Headteacher(s) and any Assistant Headteacher will be reviewed annually as required by the STP&CD. There will be a procedure and timetable for the annual review which will give the option of formal representation. Written notification will be given as required, including the performance objectives agreed, which will be reviewed as part of the next annual salary determination.
- 4.2 The Headteacher's Pay Range will reflect the responsibilities of the job in addition to the size of the school, any other factors specified in the STP&CD and advice issued by the Local Authority on the salaries of Headteachers at comparable size schools.
- 4.3 The current CEO & Headteachers in this Trust are paid in accordance with post-2014 STP&CD
- In accordance with STP&CD (post 2014), the CEO & Headteacher's pay range will only exceed the maximum of the Headteacher's Pay range where the Trust Board determines that specific circumstances warrant a higher than normal payment. In that situation, the maximum of the Headteacher's pay range and any additional payments made will not exceed the maximum of the Headteacher group by more than 25%, other than in exceptional circumstances.
- 4.5 The Trust Board will determine the pay ranges of the Deputy Headteacher(s) and any Assistant Headteacher(s) in relation to the duties and responsibilities of those teachers. The Trust Board can review the pay ranges at any time if they consider it necessary to retain a Deputy or Assistant Headteacher.
- 4.6 The maximum of the Deputy or Assistant Headteacher's pay range must not exceed the maximum of the Headteacher group for the school. In each school/academy the pay range for a Deputy or Assistant Headteacher should only overlap the Headteacher's pay range in exceptional circumstances. There should be appropriate scope within the range to allow for performance related progress over time.
- 4.7 In the case of a Deputy Headteacher post the Trust Board must be satisfied that the responsibility exceeds that expected of an Assistant Headteacher employed in the same school/academy, including responsibility for discharging in full the responsibilities of the head in the absence of the Headteacher.

4.8 Pay progression

- 4.8.1 The annual determination of salaries will be conducted by the appropriate committee. Pay progression will not be automatic, it will be based upon the most recent appraisal carried out in accordance with the regulations and the current STP&CD and reported to the full Trust Board. Pay decisions should be confirmed in writing see Model Letter 1 in Guidance.
- 4.8.2 The Trust Board will ensure that performance-based progression awards reflect individual performance and that objective-setting is rigorous; that the school's Pay policy provides a clear link between levels of achievement and progression

4.8.3 The Trust Board will review the Headteacher's and Deputy/Assistant Headteacher's pay in accordance with the STP&CD and award up to two performance points as outlined under Appendix B and E, having regard to the evidence of the most recent appraisal including any recommendation on pay progression.

4.9 Executive Headship/Head of More Than One School

4.9.1 **Permanent Arrangement**

If the Headteacher takes on permanent accountability for one or more additional schools/academies, the pay committee will set a pay range in accordance with the provisions of the STP&CD. This could be a permanent arrangement where the schools are part of a federation with a single Trust Board or two plus schools/academies within a MAT. The remuneration in these cases should be based on the calculation of the total number of pupil units across all schools, which will give a group size for the federation/group of academies.

4.9.2 **Temporary Arrangement**

If the Headteacher takes on temporary accountability for one or more additional schools/academies, the pay committee will consider awarding a discretionary payment under the provisions of the STP&CD. There is an expectation that temporary arrangements will be time-limited and subject to regular review and the maximum duration should be no longer than two years. The total sum paid to the Headteacher in any school year must not exceed 25% of the amount that corresponds to the Headteacher's point on the Leadership Group pay spine.

- 4.9.3 In all cases, consideration needs to be given to the remuneration of other teachers who as a result of the Headteacher's role are taking on additional responsibilities. An increase in remuneration should only be agreed where the post accrues additional extra responsibilities as a result of the Headteacher's enlarged role, it is not automatic.
- 4.10 Details of Leadership Pay ranges are at Appendix E

5 Main Pay Range

- 5.1 To move up the main pay range, one annual point at a time, progression will be according to an individual teacher's performance and will be on the following basis:
 - Early Career Teachers (ECTs) have no automatic entitlement to pay progression on completion of induction. They will only be eligible for consideration of progression if they have continuous service as a teacher for at least 26 weeks.
 - Teachers will be eligible to receive a pay increase of one annual point if they
 have met or made significant progress towards meeting objectives and are
 assessed as fully meeting the Teachers' Standards.
 - If the evidence shows that a teacher has exceptional performance, the Trust Board will consider the award of enhanced pay progression of two annual points if a teacher exceeds all their objectives and are assessed as fully meeting the relevant Teachers' Standards (see Guidance document Template 4).

- Subject to good performance (as referenced in the Appraisal Policy, teachers should be able to expect to progress to the top of the Main Pay Range within five years.
- 5.2 Details of MPR are at Appendix F
- 6 Upper Pay Range
- 6.1 Movement to the Upper Pay Range (UPR)
- 6.1.1 The Trust Board will determine whether there should be any movement to the Upper Pay Range. In making such a determination, it will consider:
 - paragraph 19 of the STP&CD
 - the evidence base, which should show that the teacher has had a successful appraisal and has met or made significant progress towards objectives
 - evidence that the teacher has met the criteria set out in paragraph 15 of the STP&CD namely that: the teacher is 'highly competent' in all elements of the relevant Teachers' standards; and that the teacher's achievements and contribution to the school/academy are 'substantial' and 'sustained' – see Appendix J for criteria details.
- 6.1.2 Any qualified teacher can apply to be paid on the UPR, it is their decision whether to apply and any such application must be assessed in line with this policy. The assessment will be evidence-based. A teacher may submit only one application in each academic year. The closing date for applications is normally 15 September each year; however, exceptions will be made in particular circumstances, e.g. teachers who are on maternity leave or who are on long-term sick leave.
- 6.1.3 If a teacher is simultaneously employed at another school/academy, they may submit separate applications if they wish to apply to be paid on the Upper Pay Range in that school/academy. This Trust will not be bound by any pay decision made by another school/academy.
- 6.1.4 All applications should include the results of appraisals under the Appraisal Regulations 2012, including any recommendation on pay. Where such information is not applicable or available, a written statement and summary of evidence designed to demonstrate that the applicant has met the assessment criteria must be submitted by the applicant.
- 6.1.5 Those teachers who are not subject to the Appraisal Regulations 2012, or who have been absent, through sickness, disability or maternity, may cite written evidence from a three-year period before the date of application, from this school/academy and other schools/academies, in support of their application.
 - See Detail of criteria and procedure at Appendix J
- 6.2 Pay Progression on UPR

- 6.2.1 The Trust Board will determine whether there should be any movement on the Upper Pay Range. In making such a determination, it will consider:
 - paragraph 19 of the STP&CD
 - the evidence base, which should show that the teacher has had a successful appraisal and has met or made significant progress towards objective
 - evidence that the teacher has maintained the criteria set out in paragraph 15 of the STP&CD namely that: the teacher is 'highly competent' in all elements of the relevant Teachers' standards; and that the teacher's achievements and contribution to the school are 'substantial' and 'sustained'. See Appendix J for criteria details
- 6.2.2 The Trust Board will be advised by the CEO/Headteacher in making all such decisions. Pay progression on the Upper Pay Range will be clearly attributable to the performance of the individual teacher. The pay committee will be able to objectively justify its decisions.
- 6.2.3 Where it is clear that the evidence shows the teacher has made good progress, i.e. they continue to maintain the criteria set out in Appendix J and have met or made significant progress towards their objectives, the teacher will move to the mid-point on the Upper Pay Range; or if already on the mid-point, will move to the maximum point of the Upper Pay Range.
- 6.2.4 Where it is clear from the evidence that the teacher's performance is exceptional, in relation to the criteria set out in Appendix J and where the teacher has met or exceeded their objectives, the pay committee will use its flexibility to decide on enhanced progression from the minimum to the maximum of the UPR.
- 6.3 Details of UPR pay are at Appendix G

7 Other Pay Ranges

7.1 **Leading Practitioner**

There are no Leading Practitioner roles in this Trust.

7.2 **Unqualified Teacher**

The pay committee will pay any unqualified teacher in accordance with the provisions of the STP&CD. The pay committee will determine where a newly appointed unqualified teacher will enter the scale, having regard to any qualifications or experience he/she may have, which they consider to be of value. The pay committee will consider whether it wishes to pay an additional allowance outlined in Appendix B of the Pay Policy.

7.3 Details of Unqualified Teacher Pay ranges are at Appendix H

8 Discretionary Allowances and Payments

8.1 **CEO/Headteacher discretionary payments**

In accordance with the STP&CD, the Trust Board may determine that payments be made to the CEO/Headteacher for clearly temporary responsibilities or duties that are **in addition** to the post for which their salary has been determined (not previously

considered when determining the Headteacher's pay range). The total sum of the temporary payments made to a Headteacher in any school year will not exceed 25% of the Headteacher's annual salary and the total sum of salary and other payments made to a Headteacher will not exceed 25% above the maximum of the Headteacher group, except as stated in STP&CD 10.4

8.2 TLR payments

TLR1 and TLR2 payments can be awarded to classroom teachers and will be awarded to the holders of the posts indicated in the attached staffing structure. These reflect the undertaking of a sustained additional responsibility and ensure continued delivery of high-quality teaching and learning, for which a teacher is made accountable. Where a TLR is awarded to a part time teacher it will be paid on a pro rata basis.

A teacher cannot be paid a TLR1 and 2 concurrently and cannot hold two TLR1's or two TLR2's at the same time. A TLR may not be paid to an unqualified teacher, a member of the leadership group or a staff member on the pay range for leading practitioners

The Trust Board may also award a fixed-term TLR3 to a teacher for clearly time-limited school improvement projects, or one off externally driven responsibilities. The Trust Board must not award consecutive TLR3's for the same responsibility and must establish the duration at the outset. A teacher may be in receipt of a TLR3 concurrently with either a TLR1 or 2.

The values of the TLRs to be awarded are set out at Appendix B

8.3 **Recruitment and retention**

The Trust Board will consider awarding the payment of recruitment and retention awards to classroom teachers where there is clearly demonstrated evidence that such a payment is:

- required to attract suitable candidates for a post which it has been or it is considered difficult to fill: or
- required to retain the skills and expertise of a teacher, particularly in a specialist area or where it is considered that the subsequent vacancy would be difficult to fill
- to recognise performance which exceeds the school's expectations and which is not recognised through accelerated salary progress in other sections in this policy

The Trust Board will review the level of payment/benefits annually. Details of payments are at Appendix B

8.4 **SEN**

The Trust Board will award a SEN allowance to all teachers who meet the criteria outlined in the STP&CD Part 4, paragraphs 21.1 to 21.4. Where the SEN allowance is to be paid, the spot value of the allowance will be determined taking fully into account the structure, the school/academy's SEN provisions and the factors outlined in the STP&CD. The teacher will be given written notification at the time of the award which will specify the reason for the award. SEN allowances may be held at the same time as a TLR. Payment details at Appendix B.

8.5 **Acting Allowances**

Acting allowances are payable to teachers who are assigned and carry out the duties of Head, Deputy Head or Assistant Head in accordance with the STP&CD and Appendix B of the Pay Policy. The Trust Board, within a four-week period of the

commencement of acting duties, determine whether the acting postholder will be paid an allowance. If the acting responsibilities continue for a period of four weeks or more, they will be paid at an appropriate point of the Head's, Deputy Head or Assistant Head range, as determined by the Trust Board. Payment will be backdated to the commencement of the duties. In the event of a planned and prolonged absence, an acting allowance will be agreed in advance and paid from the first day of absence.

8.6 Other payments

The Trust Board will exercise its discretion and make additional payment to classroom teachers, in accordance with the STP&CD and as outlined at Appendix B.

9 Salary Safeguarding

- 9.1 Salary safeguarding will be applied in accordance with the criteria stated in the STP&CD. The teacher will be notified in writing within one month of the decision being taken effecting the safeguarding, confirming details of the payments due and safeguarding period.
- 9.2 If the safeguarded sum exceeds £500, the teacher's duties will be reviewed and additional duties allocated as considered appropriate and commensurate with the safeguarded sum, for as long as the teacher continues to be paid safeguarded sums which in total exceed £500. The teacher shall not be paid any safeguarded sums if they unreasonably refuse to carry out such additional duties, provided that the teacher is notified of the decision to cease paying the safeguarded sums at least one month before it is implemented.

10 Appeals

- 10.1 A teacher may seek a review of any determination in relation to his pay or any other decision taken by the Trust Board (or a committee or individual acting with delegated authority) that affects his/her pay. The grounds for appeal may include that the decision:
 - (a) incorrectly applied the school's pay policy or any provision of the STP&CD
 - (b) failed to have proper regard for statutory guidance
 - (c) failed to take proper account of relevant evidence or took account of irrelevant or inaccurate evidence
 - (d) was biased, or
 - (e) otherwise unlawfully discriminated against the teacher.
- 10.2 Details of the Appeal Procedure are at Appendix I. Appeal outcome should be confirmed in writing. See Model letters 2 and 3 in Guidance.

11 Policy Review and Consultation

11.1 The Pay Policy will be reviewed annually to comply with STP&CD and any other statutory/legal requirements and in particular to take account of pay awards, changes in national agreements governing pay, the school/academy development plan and the school/academy's budget.

11.2	Such reviews will be undertaken in consultation with staff, including representatives of all the recognised trade unions and teachers' associations.

Appendix A - Definitions

Main Pay Range (MPR) - for qualified teachers who are not entitled to be paid on any other pay range. Teachers must be paid within the minimum and maximum of MPR. Advisory pay points are set out to help support pay decisions – see Appendix F

Upper Pay Range (UPR) - for 'post-threshold' teachers who have successfully applied to be on UPR. Teachers must be paid within the minimum and maximum of UPR, for as long as the teacher is employed at this school without a break in continuity of employment.

Pay committee – in this Trust the Pay Committee is the Trust Board and will carry out determinations of pay in accordance with the pay policy.

Working Day – a teacher employed full-time must be available for 195 days, to be specified by the employer (does not apply to teachers on the Leadership scale), which includes 1265 hours of directed time.

Teachers' Standards – outlined in STP&CD and define professional standards expected of teachers. They underpin the appraisal and assessment processes used for making pay decisions.

Appendix B – Exercise of Discretionary Powers

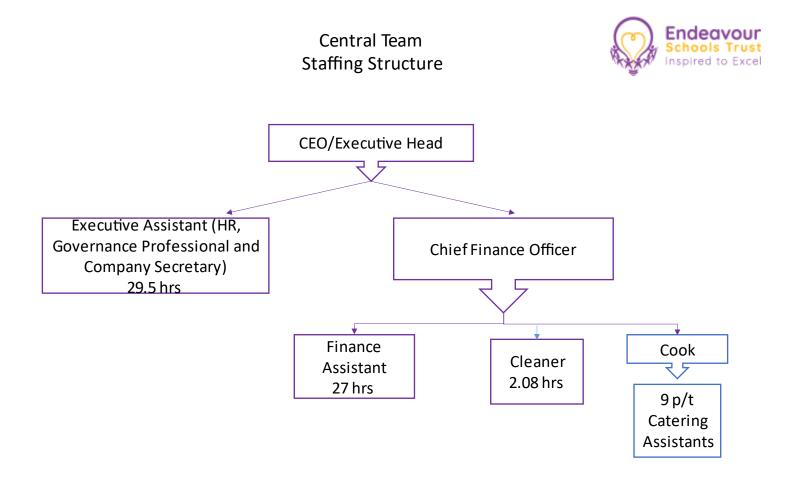
	EXERCISE OF DISCRETIONARY POWERS
Pay Determination on Appointment	When placing a classroom teacher on to the Main Pay Range, the Trust Board will consider awarding pay scale points in the following circumstances:
	 One point on the main scale for each year of service as a qualified teacher in a School/academy, City Technology College, a City College for the Technology of the Arts or independent school.
	 One point on the main scale for each period of one year of service as a qualified teacher in an overseas school outside the European Economic Area or Switzerland in the maintained sector of the country concerned.
	- One point on the main scale for each period of one year of service teaching in further education, including Sixth Form Colleges.
	 One point on the main scale for each period of one year of service teaching in higher education.
	The Trust Board will consider awarding on a case-by-case basis:
	 One point on the scale for each period of three years spent outside teaching but working in a relevant area. This might include industrial or commercial training, time spent working in an occupation relevant to the teacher's work at the school, and experience with children/young people.
Part-time Teachers	The Trust Board acknowledges that part-time teachers will be paid the percentage of the appropriate full-time equivalent salary as calculated in Part 6, paragraphs 40 & 41 and paragraphs 79 – 86 of Section 3 of the statutory guidance in the School Teachers' Pay and Conditions Document 2020.
	Further guidance is available on ConnectEd please see following direct link:
	PART-TIME TEACHERS' WORKING TIME AND DIRECTED TIME STATEMENT
	The Headteacher will give part-time teachers a written statement detailing their working time obligations and the standard mechanism used to determine their pay, subject to the provisions of the statutory pay and working time arrangements and by comparison with the school's timetabled teaching week for a full-time teacher in an equivalent post.
Payments to Relief or Short Notice Teachers	(a) The Trust Board has determined that relief teachers who work on a day-to-day or other short notice basis in this school will be paid £120 per day.
	(b) The Trust Board has determined that relief teachers who work less than a full day will be paid a proportion pro rata to the length of the school day.
Unqualified Teachers' Allowance	The Trust Board may pay an unqualified teachers' allowance to unqualified teachers where it considers, in the context of its staffing structure that the teacher has:
	(a) Taken on a sustained additional responsibility which is:

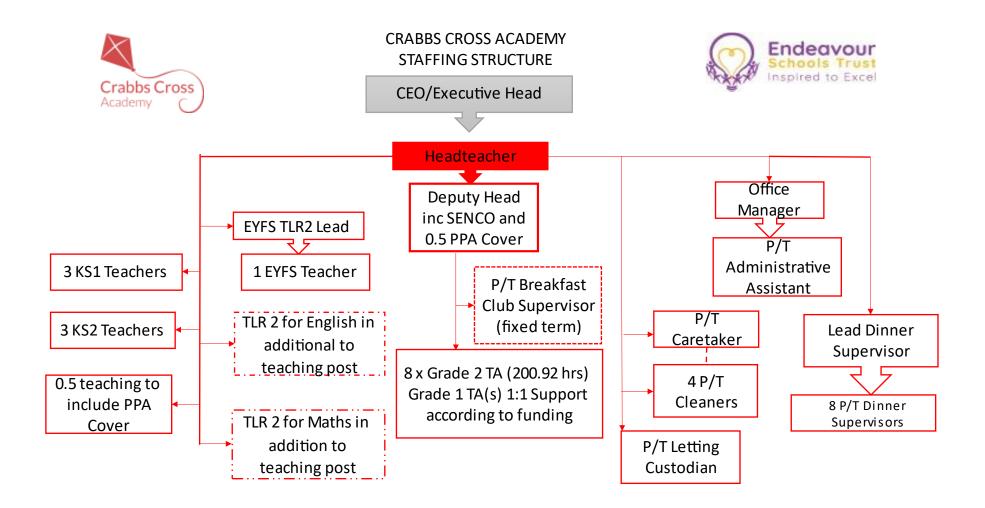
	 Focused on teaching and learning; and Requires the exercise of a teachers' professional skills and judgement; or
	(b) Qualifications or experience which bring added value to the role being undertaken.
CEO & Headteachers	The CEO & Headteachers must demonstrate sustained high quality of performance, with particular regard to leadership, management and pupil progress at the school and will be subject to a review of performance against performance objectives before any performance points will be awarded.
	Annual pay progression within the range for these posts is not automatic. Any progression will normally be by one point, but the Trust Board will consider movement by two points in exceptional circumstances.
Deputies and Assistant Heads	Deputies and Assistant Heads must demonstrate sustained high quality of performance in respect of school leadership and management and pupil progress and will be subject to a review of performance against their performance objectives before any performance points will be awarded.
	Annual pay progression within the range for this post is not automatic. Any progression will normally be by one point, but the Trust Board will consider movement by two points in exceptional circumstances.
*Leading Practitioners	Not part of the Trust staffing structure
*Teaching and Learning Responsibility Payments (TLRs)	TLRs will be awarded to the holders of the posts indicated in the attached staffing structure.
(TENO)	The values of the TLRs to be awarded are set out below:
	TLR2s will be awarded to the following values:
	TLR 2a £3,296
	TLR 2b £4,943
	There are no TLR1s in the Trust's Staffing Structure:
	The Trust Board will consider awarding a fixed-term temporary TLR3 payment of no less than £571 and no more than £2,833 to teachers under the following circumstances:
	To a post requiring additional duties for a time limited period for a specific project identified as a priority within the school development plan or other substantial school improvement projects or exceptional on off externally driven responsibilities.
	The value of any temporary TLR3 will be determined within the above range on an individual basis according to complexity and level of responsibility of the role.
	The duration of such temporary TLR3 payments would normally not exceed 1 year after which time they will be reviewed and may be extended if appropriate.

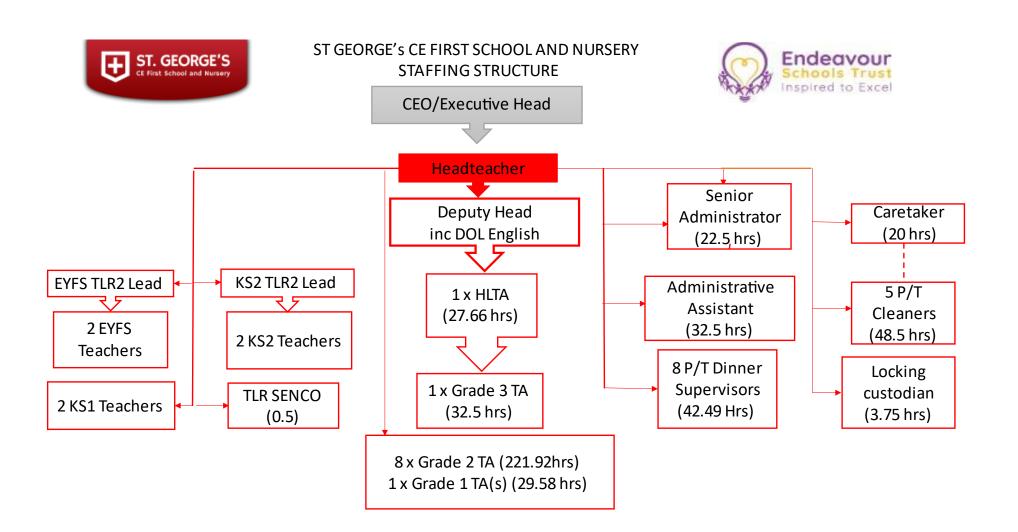
The criterion and factors for award of TLR payments, and values as outlined in the School Teachers' Pay and Conditions Document, will be taken fully into account. *Recruitment and Retention Incentives and Benefits The Trust may, on the advice of the Chief Executive Officer, consider the award of a recruitment and retention payment where there is clearly demonstrated evidence that such a payment is: • required to attract suitable candidates for a post which it has been or it is considered difficult to fill; or • required to retain the skills and expertise of a teacher, particularly in a specialist area or where it is considered that the subsequent vacancy would be difficult to fill • to recognise performance which exceeds the school's expectations and which is not recognised through accelerated
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expectations and which is not recognised through accelerated
salary progress in other sections in this policy
The value of any recruitment or retention payment will be determined according
to the circumstances of each case but will consider salary relativities across the
school structure and known staffing changes in the future and would normally be
within the range £500 - £2,000
The duration of the payment will be determined according to the circumstances
of the payment. Initially this may be for a period of one year but will be subject
to annual review which may extend the period if appropriate.
, and the second
Normally a recruitment or retention payment will be financial, but where
appropriate, governors may consider other benefits e.g. relocation expenses,
health care, sports membership, childcare provision etc.
Remuneration in respect of any recruitment and retention
payment will be reflected in the Individual School Range for
the head teacher's salary.
· ·
*Special Educational Needs The Trust Board will award a SEN allowance of no more than £3,296 to all
Allowance teachers who meet the criteria outlined in the STP&CD Part 4, paragraphs
21.1 to 21.4.
Where the SEN allowance is to be paid the enet value of the allowance
Where the SEN allowance is to be paid, the spot value of the allowance will be determined taking fully into account the structure the School's SEN
provisions and the factors outlined in the STP&CD Part 4, paragraphs 21.1
to 21.4.
The teacher will be given written notification at the time of the award which
will specify the reason for the award.
Acting Allowances Any teacher who carries out the duties of CEO, Head, Deputy Head or
Assistant Head for a period of four weeks or more, will be paid no lower than
the minimum spine point payable for the post in which the teacher is acting
determined in accordance with the Teachers' Pay and Conditions
Document.
The geting allowence will be paid from an healdeted to the time when the
The acting allowance will be paid from or backdated to the time when the Trust Board decides that the teacher performs tasks that require the full
authority of the post to be exercised.
The following paragraph may also be inserted:

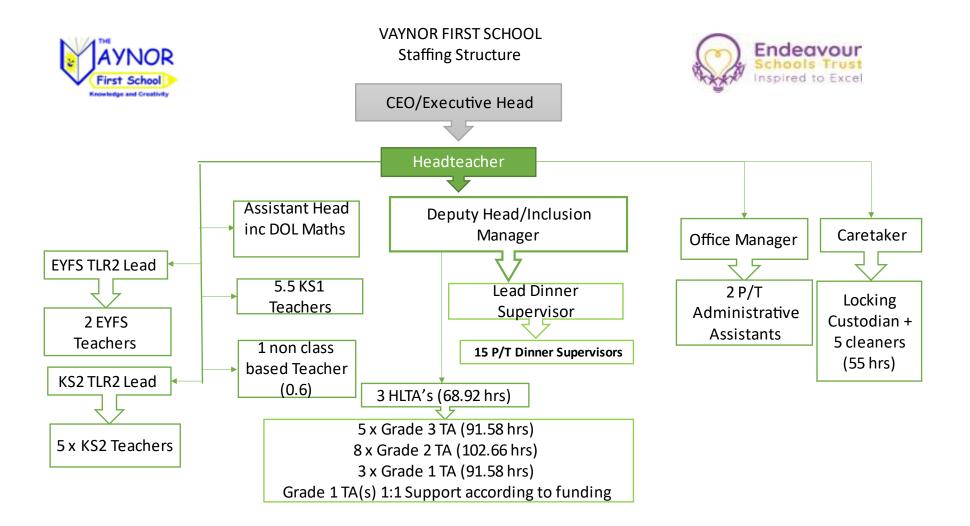
		The Trust Board will exercise its discretion to remunerate teachers who agree to carry out the duties of CEO or Headteacher during the short-term absence of the CEO or Headteacher as follows: Minimum spine point of Headteacher's Pay Range less salary paid to teacher divided by 195 multiplied by estimated number of days' cover per annum. This will either be paid in arrears or currently as a lump sum or in 12 equal monthly payments.
Pay Progression		The Trust Board will ensure that it makes funds available to support pay decisions, in accordance with this pay policy and the school's spending plans.
(a)	Payments Continuing professional development	As the Trust does not expect staff to attend training courses outside of normal school hours no payments will be made for time undertaking CPD
(b)	Initial teacher training activities	The Trust Board does not exercise its discretion to remunerate teachers for responsibilities in the initial training of teachers.
(c)	Out-of-school learning activities	Teachers who volunteer to undertake learning activities outside of the normal working hours and whose salary range does not take account of such activity may be entitled to a payment - see separate LA guidance. Activities that may attract payment include, for example, breakfast clubs, homework clubs, summer schools (study support, literacy and gifted and talented), sporting activities, other outdoor activities and clubs linked to curricular, arts and hobby interest areas. The Trust Board has determined that teachers who agree to participate in out-of-school hours learning activity may receive payment for hours worked on the basis of Annual Salary ÷ 195 ÷ 6.5.
Temporary additional payment to the Headteacher		In wholly exceptional circumstances the Trust Board may consider a payment in excess of 25%. In such circumstances the Trust Board will seek external independent advice.

Appendix C – Trust Staffing Structure









Appendix D - Pay award 2021

September 2021 pay award to be completed when advice received from the Pay Review bodies

The Trust Board will adopt the STP&CD Advisory pay points for the Main Pay Range and Upper Pay Range – see below.

The Trust Board will apply a <number> per cent increase to the following Allowances:

- Teaching and Learning Responsibility Payments
- Special Education Needs Allowances

Appendix E - Leadership Pay Range to be completed when advice received from the Pay Review bodies

A <number> per cent increase will be applied to all reference points on the Leadership Pay Range.

CEO & Headteacher's Pay

The CEO & Headteacher's Pay Range in this Trust is:

Central Team	
CEO/Exec Headteacher	L26 – L32

CRABBS CROSS ACADEMY	
Headteacher	L10 - L16

ST GEORGE's CE FIRST SCHOOL	
Headteacher	L15 – 21

THE VAYNOR FIRST SCHOOL		
Headteacher	L15 - L21	

On appointment

Should a vacancy for the post of CEO or Headteacher arise the Trust Board will review the pay range to be advertised and agree pay on appointment as follows:

- the pay committee will review the school's Headteacher group and the Headteacher's Pay Range taking account of the full role of the CEO and Headteacher and
 - in accordance with the mandatory and discretionary provisions of the School Teachers' Pay and Conditions Document
- the pay committee will exercise its discretion under the School Teachers' Pay and Conditions Document in determining the CEO & Headteacher's Pay Range, to secure the appointment of its preferred candidate;
- the pay committee will consider exercising its discretion to award a discretionary payment under the School Teachers' Pay and Conditions Document where the Trust Board consider the school would have difficulty recruiting to the vacant CEO or Headteacher post;
- the pay committee will consider the need to award any further discretionary payments to a CEO or Headteacher in line with the School Teachers' Pay and Conditions Document;
- the pay committee will consider using its discretion, in wholly exceptional circumstances, to exceed the 25% limit on discretionary payments, as set out in the School Teachers'

Pay and Conditions Document. However, before agreeing to do so, it will seek the agreement of the Trust Board and external independent advice before providing such agreement.

Existing CEO and Headteachers

The Trust Board will determine the salary of a serving CEO or Headteacher in accordance with the STP&CD.

The pay committee may determine the Headteacher's Pay Range, within the group range for the school, as at 1st September or at any time if they consider it is necessary.

If the pay committee makes a determination to change the Headteacher's Pay Range, it will determine the Headteacher's Pay Range within the group range for the school, in accordance with the School Teachers' Pay and Conditions Document.

The pay committee will consider the use of discretionary payments, as per the provisions of the School Teachers' Pay and Conditions Document.

The pay committee will consider using its discretion, in wholly exceptional circumstances, to exceed the 25% limit on discretionary payments, as set out in the School Teachers' Pay and Conditions Document. However, before agreeing to do so, it will seek the agreement of the Trust Board and external independent advice before providing such agreement.

Deputy/Assistant Headteacher's Pay

The Deputy Headteacher's Pay Range in this school is:

CRABBS CROSS ACADEMY	
Deputy Headteacher	L3 – L7

ST GEORGE's CE FIRST SCHOOL	
Deputy Headteacher	L8 – L12

THE VAYNOR FIRST SCHOOL		
Deputy Headteacher	L9 – L13	
Assistant Headteacher	L4 – L8	

On appointment

Should a vacancy for the post of Deputy/Assistant Headteacher arise the Trust Board will review the pay range to be advertised and agree pay on appointment as follows:

- the pay committee will determine a pay range in accordance with the STP&CD taking account of the role of the Deputy/Assistant Headteacher set out in the STP&CD;
- the pay committee will record its reasons for the determination of the Deputy/Assistant Headteacher pay range, in accordance with the STP&CD

- in order to secure the appointment of its preferred candidate the pay committee will
 exercise its discretion under the STP&CD and place the preferred candidate on a point
 within the Deputy/Assistant Headteacher pay range, allowing appropriate scope for
 performance-related pay progression over time;
- the pay committee will exercise its discretion under the STP&CD where there are recruitment issues.

Existing Deputy/Assistant Headteachers

The pay committee will review pay in accordance with the STP&CD and award up to two points where there has been sustained high quality of performance having regard to the results of the recent appraisal, and to any recommendation on pay progression recorded in the Deputy/Assistant Headteacher's most recent appraisal report.

The pay committee will review and, if necessary, re-determine the Deputy/Assistant Headteacher pay range where there has been a significant change in the responsibilities of the serving Deputy/Assistant Headteacher.

The pay committee may determine the Deputy Head pay range at any time in accordance with the STP&CD pursuant with the discretionary provisions of the document and to maintain differentials.

Appendix F - Main Pay Range

Main Pay Range effective from 1st September 2021

The pay committee will use reference points. Therefore, the pay scale for teachers on the Main Pay Range in this school is:

Reference Point 1 £25,714
Reference Point 2 £27,600
Reference Point 3 £29,664
Reference Point 4 £31,778
Reference Point 5 £34,100
Reference Point 6 £36,961

Please note the Advisory Pay points incorporates the **statutory** increase of % on MPR1 and % on the minima and maxima of all other pay and allowance ranges

The pro forma provided in the Guidance document – Template 1 will be used for recommending pay progression on the Main Pay Range to the Pay Committee.

Appendix G - Upper Pay Range

Upper Pay Range effective from 1st September 2021

Minimum point £38,690 Midpoint £40,124 Maximum point £41,604

The pay committee will use the STP&CD 2021 Advisory pay points as reference points. Therefore, the pay scale for Upper Pay Range in this school is:

The pro forma provided in the Guidance document – Template 2 will be used for movement onto the Upper Pay Range and Template 3 for recommending pay progression on the Upper Pay Range to the Pay Committee.

Appendix H - Other Pay Ranges

A <number> per cent increase will be applied to all reference points on the Unqualified Teacher Pay Range and Leadership Pay Range to be completed when advice received from the Pay Review bodies

Unqualified teacher Pay Range from 1 September 2021

The pay committee will use reference points. Therefore, the pay scale for unqualified teachers in this school is:

Point 1 £18,169	Point 4 £24,507
Point 2 £20,282	Point 5 £26,621
Point 3 £22,393	Point 6 £28,735

Progression within the range will be subject to a review of the unqualified teacher's performance set against the annual appraisal review and rooted in evidence which should show:

- an improvement in teaching skills
- an increasing positive impact on pupil progress
- an increasing impact on wider outcomes for pupils
- improvements in specific elements of practice identified to the teacher
- an increasing contribution to the work of the academy school
- an increasing impact on the effectiveness of staff and colleagues.

The Trust Board may decide to award one increment for sustained high quality performance or more increments where performance has been exceptional. Where performance has not been of a sustained high quality the governing body made decide that there should be no pay progression. In such circumstances where an unqualified teacher's performance is not at the required level this will be addressed through the school's appraisal and possibly capability procedure.

The Trust Board will be advised by the CEO/Headteacher in making all such decisions. Pay progression on the unqualified teacher range will be clearly attributable to the performance of the individual teacher. The pay committee will be able to objectively justify its decisions.

Information on sources of evidence is contained within the school/academy's appraisal policy.

Appendix I - Procedure for Appeals against Salary Determinations

The arrangements for considering appeals are as follows:

A teacher or member of the support staff may seek a review of any determination in relation to his pay or any other decision taken by the Trust Board (or a committee or individual acting with delegated authority) that affects his/her pay.

In relation to a determination regarding the CEO or Headteacher's pay, the CEO or Headteacher may seek to resolve it informally with the Chair of the CEO and Headteacher's appraisal committee. Thereafter, he/she may follow the appeal process outlined in 20.3 iv) onwards; in which case references to the CEO or Headteacher shall mean the Chair of the appraisal committee.

The following list, which is not exhaustive, includes the usual reasons for seeking a review of a pay determination.

That the person or committee by whom the decision was made:

- (a) incorrectly applied the Trust' pay policy
- (b) incorrectly applied any provision of the School Teachers' Pay and Conditions Document
- (c) failed to have proper regard for statutory guidance
- (d) failed to take proper account of relevant evidence
- (e) took account of irrelevant or inaccurate evidence
- (f) was biased or
- (g) otherwise unlawfully discriminated against the teacher.

Appeal Process:

- 1. The employee receives written confirmation of the pay determination and where applicable the basis on which the decision was made See Model Letter 1 in Guidance.
- 2. If the employee is not satisfied, he/she should seek to resolve this by discussing the matter informally with the CEO or Headteacher, requesting reconsideration within ten working days of the decision. Where this is not possible, or where the employee continues to be dissatisfied, he/she may follow a formal appeal process.
- **3.** Appeal The employee has a right of appeal to a panel of three Directors who were not involved in the original determination or representations. The appeal must be lodged in writing, showing the grounds for appeal, within 10 working days of the decision from the CEO/Headteacher at point 2) or original notification if no discussion at point 2)

Any appeal should be heard normally within 20 working days of the receipt of the written appeal notification – see Model letter 2 in Guidance. The employee will be given the opportunity to make representations in person. For any formal hearing or appeal the employee is entitled to be accompanied by a colleague or union representative. Any supporting documentation provided by either the employee or the Chair of the Pay Committee/ CEO/Headteacher to be considered at the hearing, should be available to the Appeal Panel at least 5 working days prior to the hearing date. The decision of the appeal panel will be given in writing, and where the appeal is rejected will include a note of the evidence considered and the reasons for the decision – see Model letter 3 in Guidance.

Model Agenda for Pay Appeals Committee Hearing

Present: Members of Appeal Panel*

HR Consultant to Appeal Panel (if appropriate)**

Employee and representative

Headteacher and Chair of Trust Board

Clerk to Governors

(Any witnesses will be called as required and will be present only during

the time in which they give their evidence and answer questions.)

- 1. Introduction of the Pay Appeals Committee members and others present by the Chair and explanation of the purpose of the meeting.
- 2. Statement of Appeal by the employee and/or representative (work colleague or trade union representative) including witnesses.
- 3. Questions by the Chair of Trust Board/Headteacher and members of the Pay Appeals Committee.
- 4. Statement by respondent Chair of Trust Board including Headteacher/witnesses.
- 5. Questions by employee/representative and members of the Pay Appeals Committee.
- 6. Concluding statement by employee or representative (introducing no new factors).
- 7. Concluding statement by the Chair of the Trust Board / Headteacher (introducing no new factors).
- 8. Consideration of Appeal by the Pay Appeals Committee with assistance from HR Adviser, as appropriate. All others withdraw.
- 9. The employee, representative and Headteacher will be recalled and informed of the decision of the Pay Committee. This will be confirmed in writing within 5 working days.

*The Pay Appeals Panel will hear appeals against determinations made by the Trust Board and must not have been involved in the original determination or representations hearing.

**Where an HR Consultant is in attendance to support the Panel, he/she may ask questions at any point and advise the Committee as appropriate, including during considerations.

***The Chair of the Trust Board may nominate another governor from the committee which heard the representations to attend in his/her place.

Appendix J - Procedure for applications to UPR

For an application to be successful the teacher will need to demonstrate that they meet all the teacher standards and the professional skills level descriptors agreed by the Trust for teachers on the upper pay range (Band 3 – Expert Teacher) (see appraisal policy). The teacher will also need to demonstrate that they have been working at that level for a significant period of time, at least 2 years prior to the submission of the application. Staff are advised to inform their Appraiser of their intention to apply for threshold at the start of their **fifth** year of teaching (**by September 1**st of the appropriate year). This ensures that by the time they are eligible to apply, they will have the necessary evidence base to support their application.

Head Teachers should ensure that they inform the Chief Finance officer of any member of staff expressing their intention to apply for threshold so that this can be built into forward budget planning.

One application may be submitted annually. The closing date for applications is normally 1 September each year; however, exceptions will be made in particular circumstances, e.g. those teachers who are on maternity leave or who are currently on sick leave. The process for applications is:

- Complete the Trust's application form. Application to be paid on the Upper Pay Range
- Submit the application form and supporting evidence to the Headteacher by the cut-off date of 1 September.
- If the assessor is not the Headteacher you will receive notification of the name of the assessor of your application within 5 working days.
- The assessor will assess the application, which will include a recommendation to the pay committee of the relevant body.
- The application, evidence and recommendation will be passed to the Headteacher for moderation purposes, if the Headteacher is not the assessor.
- The pay committee will make the final decision, advised by the Headteacher.
- Teachers will receive written notification of the outcome of their application by 31
 October. Where the application is unsuccessful, the written notification will include the
 areas where it was felt that the teacher's performance did not satisfy the relevant criteria
 set out in this policy (see 'The Assessment' below).
- If requested, oral feedback which will be provided by the assessor. Oral feedback will be
 given within 10 school working days of the date of notification of the outcome of the
 application. Feedback will be given in a positive and encouraging environment and will
 include advice and support on areas for improvement in order to meet the relevant
 criteria.
- Successful applicants will move to the minimum of the UPR on 1st September of that year.
- Unsuccessful applicants can appeal the decision. The appeals process is set out in Appendix I of this pay policy.

The Assessment

The teacher will be required to meet the criteria set out in the School Teachers' Pay and Conditions Document, namely that:

- the teacher is highly competent in all elements of the relevant standards (see Guidance document Template 4 Assessment Form Teachers' Standards); and
- the teacher's achievements and contribution to the school are substantial and sustained.

In this Trust, this means:

"highly competent":

highly competent' includes performance which demonstrates that all aspects of teaching over time are at least good and many aspects are outstanding, for example evidence to show that the teacher can provide coaching and mentoring to other teachers, model effective teaching practice and show other teachers how to make a wider contribution to the work of the school which supports them to develop their teaching practice and meet the relevant standards;

"substantial":

substantial' means of significant importance and value to the school, being a role model for teaching and learning and making a significant contribution to raising pupil progress and outcomes both in their own classroom and across the school;

"sustained":

'sustained' means continuously over a period of one year showing teaching practice which has grown over that period and is now consistently good to outstanding.

Further information, including information on sources of evidence is contained within the Trust's appraisal policy.

The pro forma provided in Guidance Template 2 will be used for recommending movement to the Upper Pay Range to the Pay Committee.